

Income Tax Information

Name _____ SIN# _____

Address _____ City _____

Postal Code _____ Phone _____ Email: _____

Deceased _____ Date _____

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Date of Birth _____ Cdn Citizen- Y ____ N ____

Marital Status _____ 100,000 Foreign assets-Y ____ N ____

Marital status change during taxation year, Date of Change _____

Spouse Name _____ SIN _____

Date of Birth _____ Cdn Citizen- Y ____ N ____

Deceased _____ Date _____

DTC ? SET UP "My Accounts"

Dependants

Name _____ DOB _____ DTC ____

Name _____ DOB _____ DTC ____

Name _____ DOB _____ DTC ____

First Time Homebuyer Yes ____ No ____ HBP/LLL Y ____ N ____

Property Taxes/Rent paid \$ _____ paid to _____

Did you sell your home Prior year? Yes No

If Yes-Year of Purchase Sold for \$ Address: