

Income Tax Information

Name _____ SIN# _____

Address _____ City _____

Postal Code _____ Phone _____ Email: _____

Deceased _____ Date _____

Date of Birth _____ Cdn Citizen- Y _____ N _____

Marital Status _____ 100,000 Foreign assets-Y _____ N _____

Marital status change during taxation year, Date of Change _____

Spouse Name _____ SIN _____

Date of Birth _____ Cdn Citizen- Y _____ N _____
Deceased _____ Date _____

DTC ? **SET UP “My Accounts”**

Dependants

Name _____ DOB _____ DTC _____

Name _____ DOB _____ DTC _____

Name _____ DOB _____ DTC _____

First Time Homebuyer Yes _____ No _____ HBP/LLL Y _____ N _____
Property Taxes/Rent paid \$ _____ paid to _____

Did you sell your home Prior year? Yes _____ No _____

If Yes-Year of Purchase **Sold for \$** **Address:**